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Consolidated Financial Results for the Six Months Ended June 30, 2025 [Japanese GAAP]

July 25, 2025

Company name: ONO SOKKI Co., Ltd.

Listing: Tokyo Stock Exchange

Securities code: 6858

URL: <https://www.onosokki.co.jp>

Representative: President

Yuji Okoshi

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Scheduled date to file semi-annual securities report: August 8, 2025

Scheduled date to commence dividend payments: August 28, 2025

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Six Months Ended June 30, 2025 (January 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended June 30, 2025	6,343	24.8	(80)	-	(38)	-	(121)	-
June 30, 2024	5,084	(0.3)	(478)	-	(457)	-	884	-

(Note) Comprehensive income: Six months ended June 30, 2025: ¥ (92) million [-%]
Six months ended June 30, 2024: ¥ 1,353 million [-%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended June 30, 2025	(11.75)	-
June 30, 2024	83.12	81.59

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	20,357	15,706	75.8
December 31, 2024	21,309	15,914	73.3

(Reference) Equity: As of June 30, 2025: ¥ 15,421 million
As of December 31, 2024: ¥ 15,619 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2024	-	15.00	-	15.00	30.00
Fiscal year ending December 31, 2025	-	10.00			
Fiscal year ending December 31, 2025 (Forecast)			-	10.00	20.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending December 31, 2025(January 1, 2025 to December 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	13,800	16.9	600	315.0	650	206.5	550	(62.3)	53.24

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - (Company name:)

Excluded: - (Company name:)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 12,200,000 shares

December 31, 2024: 12,200,000 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 1,775,819 shares

December 31, 2024: 1,868,587 shares

3) Average number of shares outstanding during the period:

Six months ended June 30, 2025: 10,372,428 shares

Six months ended June 30, 2024: 10,642,601 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Semi-annual Consolidated Financial Statements and Primary Notes
Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2024	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	4,240	4,557
Notes receivable - trade	197	135
Accounts receivable - trade	3,233	1,915
Merchandise and finished goods	661	752
Work in process	1,467	1,345
Raw materials and supplies	1,375	1,371
Other	146	224
Total current assets	11,323	10,302
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,933	1,855
Land	4,358	4,358
Other, net	885	875
Total property, plant and equipment	7,177	7,089
Intangible assets	472	472
Investments and other assets		
Investment securities	2,102	2,296
Deferred tax assets	18	19
Other	215	176
Total investments and other assets	2,336	2,492
Total non-current assets	9,986	10,054
Total assets	21,309	20,357

(Millions of yen)

	As of December 31, 2024	As of June 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	536	310
Short-term borrowings	1,000	1,000
Current portion of long-term borrowings	268	264
Income taxes payable	394	75
Provision for bonuses	89	103
Other	1,165	1,017
Total current liabilities	3,452	2,771
Non-current liabilities		
Long-term borrowings	130	-
Deferred tax liabilities	147	247
Retirement benefit liability	1,543	1,514
Asset retirement obligations	21	21
Other	100	94
Total non-current liabilities	1,943	1,878
Total liabilities	5,395	4,650
Net assets		
Shareholders' equity		
Share capital	7,134	7,134
Capital surplus	1,800	1,800
Retained earnings	6,418	6,127
Treasury shares	(1,291)	(1,227)
Total shareholders' equity	14,061	13,834
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,082	1,216
Foreign currency translation adjustment	267	174
Remeasurements of defined benefit plans	207	196
Total accumulated other comprehensive income	1,557	1,586
Share acquisition rights	85	75
Non-controlling interests	209	210
Total net assets	15,914	15,706
Total liabilities and net assets	21,309	20,357

Semi-annual Consolidated Statements of Income and Comprehensive Income
Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended June 30, 2024	For the six months ended June 30, 2025
Net sales	5,084	6,343
Cost of sales	2,842	3,617
Gross profit	2,241	2,725
Selling, general and administrative expenses	2,720	2,805
Operating loss	(478)	(80)
Non-operating income		
Interest income	1	1
Dividend income	28	46
Income from rent	9	2
Other	3	14
Total non-operating income	42	65
Non-operating expenses		
Interest expenses	12	9
Commission expenses	4	8
Rental costs	0	2
Other	2	2
Total non-operating expenses	21	23
Ordinary loss	(457)	(38)
Extraordinary income		
Gain on sale of non-current assets	1,851	-
Total extraordinary income	1,851	-
Extraordinary losses		
Loss on retirement of non-current assets	0	0
Head office relocation expenses	13	-
Total extraordinary losses	13	0
Profit (loss) before income taxes	1,380	(38)
Income taxes - current	239	34
Income taxes - deferred	254	39
Total income taxes	493	74
Profit (loss)	887	(112)
Profit attributable to non-controlling interests	2	9
Profit (loss) attributable to owners of parent	884	(121)

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended June 30, 2024	For the six months ended June 30, 2025
Profit (loss)	887	(112)
Other comprehensive income		
Valuation difference on available-for-sale securities	335	133
Foreign currency translation adjustment	135	(102)
Remeasurements of defined benefit plans, net of tax	(4)	(11)
Total other comprehensive income	466	19
Comprehensive income	1,353	(92)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,341	(93)
Comprehensive income attributable to non-controlling interests	11	0

Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	For the six months ended June 30, 2024	For the six months ended June 30, 2025
Cash flows from operating activities		
Profit (loss) before income taxes	1,380	(38)
Depreciation	299	331
Increase (decrease) in provision for bonuses	25	15
Increase (decrease) in retirement benefit liability	(24)	(38)
Interest and dividend income	(29)	(48)
Surrender value of insurance policies	-	(4)
Interest expenses	12	9
Loss (gain) on sale of non-current assets	(1,851)	-
Loss on retirement of non-current assets	0	0
Head office relocation expenses	13	-
Decrease (increase) in trade receivables	1,566	1,564
Decrease (increase) in inventories	(220)	27
Increase (decrease) in trade payables	(103)	(218)
Increase (decrease) in accrued consumption taxes	229	(270)
Other, net	47	(102)
Subtotal	1,345	1,225
Interest and dividends received	29	48
Interest paid	(13)	(9)
Head office relocation expenses paid	(13)	-
Income taxes refund (paid)	(47)	(321)
Net cash provided by (used in) operating activities	1,300	942
Cash flows from investing activities		
Purchase of property, plant and equipment	(167)	(181)
Proceeds from sale of property, plant and equipment	4,766	-
Purchase of intangible assets	(141)	(100)
Purchase of investment securities	(1)	(2)
Proceeds from cancellation of insurance funds	-	47
Other, net	(0)	(4)
Net cash provided by (used in) investing activities	4,455	(240)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(1,555)	-
Repayments of long-term borrowings	(134)	(134)
Net decrease (increase) in treasury shares	(0)	(0)
Dividends paid	(52)	(153)
Other, net	(2)	(7)
Net cash provided by (used in) financing activities	(1,744)	(294)
Effect of exchange rate change on cash and cash equivalents	107	(90)
Net increase (decrease) in cash and cash equivalents	4,119	316
Cash and cash equivalents at beginning of period	2,118	4,240
Cash and cash equivalents at end of period	6,238	4,557