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October 26, 2026

Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)



Company name: ONO SOKKI Co., Ltd.

Listing: Tokyo Stock Exchange

Securities code: 6858

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President

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	10,647	19.2	226	-	279	-	150	-
September 30, 2025	8,929	19.7	(227)	-	(175)	-	(246)	-

Note: Comprehensive income For the nine months ended September 30, 2026: ¥ 892 million [986.9%]

For the nine months ended September 30, 2025: ¥ 82 million [(90.8) %]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2026	14.49	14.35
September 30, 2025	(23.77)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	22,796	17,116	73.7
December 31, 2025	21,783	16,603	74.5

Reference: Equity

As of September 30, 2026: ¥ 16,802 million

As of December 31, 2025: ¥ 16,237 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	10.00	-	12.00	22.00
Fiscal year ending December 31, 2026	-	15.00	-		
Fiscal year ending December 31, 2026 (Forecast)				15.00	30.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	15,000	10.1	1,100	86.8	1,200	76.7	800	102.5	76.75

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies()

Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	12,200,000 shares
As of December 31, 2025	12,200,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	1,833,310 shares
As of December 31, 2025	1,775,977 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	10,393,288 shares
Nine months ended September 30, 2025	10,389,850 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	3,774	4,857
Notes receivable - trade	180	286
Accounts receivable - trade	3,360	1,593
Merchandise and finished goods	721	760
Work in process	1,550	1,741
Raw materials and supplies	1,403	1,493
Other	246	298
Allowance for doubtful accounts	(3)	(3)
Total current assets	11,235	11,027
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,814	1,697
Land	4,358	4,358
Other, net	826	1,111
Total property, plant and equipment	6,999	7,167
Intangible assets	497	423
Investments and other assets		
Investment securities	2,793	3,934
Deferred tax assets	31	25
Other	225	218
Total investments and other assets	3,050	4,178
Total non-current assets	10,547	11,769
Total assets	21,783	22,796

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	519	458
Short-term borrowings	1,000	1,000
Current portion of long-term borrowings	130	-
Income taxes payable	79	196
Provision for bonuses	84	378
Other	1,243	1,260
Total current liabilities	3,056	3,293
Non-current liabilities		
Deferred tax liabilities	463	736
Retirement benefit liability	1,550	1,553
Asset retirement obligations	21	21
Other	87	75
Total non-current liabilities	2,123	2,386
Total liabilities	5,180	5,680
Net assets		
Shareholders' equity		
Share capital	7,134	7,134
Capital surplus	1,800	1,800
Retained earnings	6,540	6,410
Treasury shares	(1,227)	(1,293)
Total shareholders' equity	14,247	14,052
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,541	2,322
Foreign currency translation adjustment	293	284
Remeasurements of defined benefit plans	155	143
Total accumulated other comprehensive income	1,990	2,750
Share acquisition rights	75	41
Non-controlling interests	290	272
Total net assets	16,603	17,116
Total liabilities and net assets	21,783	22,796

Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statement of Income
For the Nine-Month Period

(Millions of yen)

	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Net sales	8,929	10,647
Cost of sales	4,993	5,797
Gross profit	3,936	4,850
Selling, general and administrative expenses	4,163	4,623
Operating profit (loss)	(227)	226
Non-operating income		
Interest income	2	5
Dividend income	51	74
Income from rent	3	3
Other	24	13
Total non-operating income	81	97
Non-operating expenses		
Interest expenses	14	14
Commission expenses	11	16
Rental costs	2	1
Foreign exchange losses	-	11
Other	2	0
Total non-operating expenses	30	44
Ordinary profit (loss)	(175)	279
Extraordinary income		
Gain on sale of non-current assets	1	2
Total extraordinary income	1	2
Extraordinary losses		
Loss on retirement of non-current assets	5	1
Total extraordinary losses	5	1
Profit (loss) before income taxes	(179)	280
Income taxes - current	48	211
Income taxes - deferred	(7)	(80)
Total income taxes	41	131
Profit (loss)	(220)	149
Profit (loss) attributable to non-controlling interests	26	(1)
Profit (loss) attributable to owners of parent	(246)	150

Quarterly Consolidated Statement of Comprehensive Income
For the Nine-Month Period

(Millions of yen)

	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Profit (loss)	(220)	149
Other comprehensive income		
Valuation difference on available-for-sale securities	381	780
Foreign currency translation adjustment	(62)	(25)
Remeasurements of defined benefit plans, net of tax	(16)	(12)
Total other comprehensive income	302	743
Comprehensive income	82	892
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	55	910
Comprehensive income attributable to non-controlling interests	26	(17)

Quarterly Consolidated Statement of Cash Flows

(Millions of yen)

	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Cash flows from operating activities		
Profit (loss) before income taxes	(179)	280
Depreciation	517	522
Increase (decrease) in provision for bonuses	221	295
Increase (decrease) in retirement benefit liability	(38)	(8)
Interest and dividend income	(53)	(80)
Surrender value of insurance policies	(4)	-
Interest expenses	14	14
Loss (gain) on sale of non-current assets	-	(2)
Loss on retirement of non-current assets	5	1
Decrease (increase) in trade receivables	1,809	1,723
Decrease (increase) in inventories	(571)	(320)
Increase (decrease) in trade payables	(100)	(61)
Decrease (increase) in consumption taxes refund receivable	(101)	49
Increase (decrease) in accrued consumption taxes	(282)	106
Other, net	(318)	(267)
Subtotal	918	2,253
Interest and dividends received	53	80
Interest paid	(14)	(14)
Income taxes refund (paid)	(475)	(35)
Net cash provided by (used in) operating activities	483	2,283
Cash flows from investing activities		
Purchase of property, plant and equipment	(266)	(519)
Proceeds from sale of property, plant and equipment	-	3
Purchase of intangible assets	(186)	(92)
Purchase of investment securities	(2)	(3)
Purchase of insurance funds	(44)	(14)
Proceeds from cancellation of insurance funds	47	23
Other, net	(5)	(1)
Net cash provided by (used in) investing activities	(459)	(605)
Cash flows from financing activities		
Repayments of long-term borrowings	(201)	(130)
Purchase of treasury shares	(0)	(159)
Proceeds from disposal of treasury shares	0	-
Proceeds from sale of treasury shares	-	0
Dividends paid	(256)	(278)
Other, net	(10)	(11)
Net cash provided by (used in) financing activities	(468)	(579)
Effect of exchange rate change on cash and cash equivalents	(49)	(15)
Net increase (decrease) in cash and cash equivalents	(493)	1,082
Cash and cash equivalents at beginning of period	4,240	3,774
Cash and cash equivalents at end of period	3,746	4,857